This enrollment form is to be used by those who are interested in joining Hawaii's Money 2000 program. Visit the National Money 2000+ Website to join other state's programs.

MONEY 2000
Enrollment Form

Make Check Payable to: RCUH 1497
Amount Enclosed: $ __________

Mail this form with your check, Topics of Interest, and Demographic Data to:

MONEY 2000
UH CES
1420 Lower Campus Road
Honolulu, HI 96822

☐ Individual ($10.00)

Name _____________________________________________

Address ___________________________________________

City ___________________________ Zip Code __________________

Phone (I prefer you to phone during the): Day ______ Evening ______

Email ________________________ FAX ____________

My MONEY 2000 goal is:

I will save/invest $ _____________. I will reduce my debt by $ ________________

TOTAL: I will be $ ____________ richer by the year 2000!
FAMILY HOUSEHOLD ($10.00)

Family Head of Household ($10.00) Name ____________________________

Family Household Member (one additional, no charge) Name ____________________________

Child/Youth Family Household Member (18 years or younger, no charge) Name ____________________________ Name ____________________________

Family Household Address: ____________________________________________

City ____________________________ Zip Code ____________________________

Phone (I prefer you to phone during the) Day __________ Evening ________

Email ____________________________ FAX ____________________________

Money 2000 Goals

<table>
<thead>
<tr>
<th>Name</th>
<th>I will increase my savings by</th>
<th>I will decrease my debt by</th>
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</table>

TOTAL Family Household Goal:

Savings ________

Debt ________

CLUB

Enrollment option is available at $5.00 per individual member. Call for details and forms.
MONEY 2000
Topics of Interest

Hawaii Cooperative Extension Service seeks to provide practical education for residents and decision makers in the State of Hawaii. To assist us in future planning, please check the topics that you would like more information about.

**BASIC MONEY MANAGEMENT SKILLS**

- **A** Setting Financial Goals
- **B** Making A Spending Plan/Budget
- **C** Savings
- **D** Organizing A Record Keeping System
- **F** Tracking Expenses and Spending
- **F** Managing Irregular Income

**INSURANCE**

- **X** Auto
- **Y** Life
- **Z** Health
- **AA** Property
- **BB** Disability
- **CC** Long-term Care

**MONEY AND RELATIONSHIPS**

- **G** Starting Out Together - Financial Realities of Marriage
- **H** Young Children Learn About Money
- **I** Adolescents Learn Financial Responsibility
- **J** Communicating with Family Members about Money
- **K** Adjusting to Suddenly Reduced Income
- **L** Financial Concerns at Divorce
- **M** Financial Matters for Remarried Persons
- **N** When Adult Children Live/Return Home
- **O** Caring for Elderly Relatives
- **P** Planning for Retirement
- **Q** Estate Planning - Financial Concerns at Death

**UNDERSTANDING BANK SERVICES**

- **DD** Electronic Banking Services (ATM and Debit Cards, online banking)
- **EE** Balancing A Bank Statement
- **FF** Savings Options
- **GG** Checking Account Options

**CREDIT MANAGEMENT**

- **HH** Shopping for Credit
- **II** Building A Credit Record
- **JJ** Reducing Consumer Debt
- **KK** Using Home Equity
- **LL** Reverse Mortgages

**SAVINGS AND INVESTMENTS**

- **MM** Introduction to Investment Opportunities
- **NN** Certificates of Deposit
- **OO** Mutual Funds
- **PP** Stocks and Bonds
- **QQ** U.S. Savings Bonds/Treasury Bills

Please Complete Both Sides!
Listed below are possible ways to receive information. Rate on a scale of 1-5 with 5 being the “best” and 1 being the “worst”. Please tell us how you like to receive information.

<table>
<thead>
<tr>
<th>Method</th>
<th>Worst</th>
<th>OK</th>
<th>Best</th>
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<tr>
<td>Seminar</td>
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<tr>
<td>Workshop</td>
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<tr>
<td>Group Meeting</td>
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<td>3</td>
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<tr>
<td>Exhibits at Malls, Libraries, and Bank Lobbies</td>
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<td>3</td>
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<tr>
<td>Lunch &amp; Learn Workshops at Place of Employment</td>
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<td>2</td>
<td>3</td>
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<tr>
<td>Money Management/Credit Fair</td>
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<td>Fact Sheets</td>
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<td>3</td>
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<td>Home Study Courses</td>
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<td>Video Tapes</td>
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<td>2</td>
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<td>Audio Cassette Tapes</td>
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<tr>
<td>Computer Budget Analysis Program</td>
<td>1</td>
<td>2</td>
<td>3</td>
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<tr>
<td>Individual Instruction</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
<tr>
<td>Community/Cable/T.V. Programs</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
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<td>Newsletters</td>
<td>1</td>
<td>2</td>
<td>3</td>
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<tr>
<td>Videoconference</td>
<td>1</td>
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</tbody>
</table>

Please return this form along with your enrollment form and fee.

Please complete both sides!

Return to: Money 2000
Cooperative Extension Service
1420 Lower Campus Rd.
Honolulu, HI 96822-2313
MONEY 2000
Demographic Data

This information will be held confidential. All demographic data will be combined for summary and evaluation research. Please put an "X" in front of the most appropriate answer for each question.

1. What is your age?
   A ______ 18 years and under
   B ______ 19-24 years
   C ______ 25-34 years
   D ______ 35-44 years
   E ______ 45-54 years
   F ______ 55-64 years
   G ______ 65 years and over

2. Which of the following best describes your household?
   A ______ Single (widowed, divorced, never married or no dependent children)
   B ______ Single Parent (dependent children)
   C ______ Married without children
   D ______ Married with children
   E ______ Other (please describe)

3. If you have dependent children, please write the number in each of the blanks.
   A ______ Preschoolers
   B ______ Elementary school students (grades K-8)
   C ______ Secondary school students (grades 9-12)
   D ______ College students
   E ______ Other (please describe)

4. What is your highest level of education?
   A ______ Less than high school
   B ______ Completed high school
   C ______ Some college
   D ______ Two year degree
   E ______ Four year degree
   F ______ Advanced degree

Please complete both sides!
5. Are you?

A _____ Male
B _____ Female

6. What is your racial/ethnic origin?

A _____ White
B _____ American Indian
C _____ Black/African-American
D _____ Asian
E _____ Hispanic
F _____ Pacific Islander
G _____ Hawaiian/Part Hawaiian
H _____ Other (please describe)

7. Last year, about how much money did you get to live on? This should include paychecks, social security, food stamps, money from retirement checks, money from other government programs and money from other people such as family or friends.

A _____ $15,000 and under
B _____ $15,001-$30,000
C _____ $30,001-$45,000
D _____ $45,001-$65,000
E _____ over $65,000

This information will only be used by Hawaii Cooperative Extension Service for research and documentation of MONEY 2000 program efforts. Your personal privacy will be carefully guarded. Hawaii Cooperative Extension Service is interested in helping you achieve your goals and will not sell or divulge any personal information you share with any other agency or organization.

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