



This enrollment form is to be used by those who are interested in joining Hawaii's Money 2000 program. Visit the National Money 2000+ Website to join other state's programs.

## MONEY 2000 Enrollment Form

Make Check Payable to: RCUH 1497 Amount Enclosed: \$ \_\_\_\_\_

Mail this form with your check, Topics of Interest, and Demographic Data to:

**MONEY 2000**  
U.H. CES  
1420 Lower Campus Road  
Honolulu, HI 96822

Individual (\$10.00)

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone (I prefer you to phone during the): Day \_\_\_\_\_ Evening \_\_\_\_\_

Email \_\_\_\_\_ FAX \_\_\_\_\_

My **MONEY 2000** goal is:

I will save/invest \$ \_\_\_\_\_ I will reduce my debt by \$ \_\_\_\_\_

TOTAL: I will be \$ \_\_\_\_\_ richer by the year 2000!

FAMILY HOUSEHOLD (\$10.00)

Family Head of Household (\$10.00) Name \_\_\_\_\_

Family Household Member (one additional, no charge) Name \_\_\_\_\_

Child/Youth Family Household Member (18 years or younger, no charge) Name \_\_\_\_\_  
Name \_\_\_\_\_  
Name \_\_\_\_\_

Family Household Address:

\_\_\_\_\_

City \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone (I prefer you to phone during the): Day \_\_\_\_\_ Evening \_\_\_\_\_

Email \_\_\_\_\_ FAX \_\_\_\_\_

**Money 2000 Goals**

Name	I will increase my savings by	I will decrease my debt by

TOTAL Family Household Goal:

\_\_\_\_\_

Savings \_\_\_\_\_

Debt \_\_\_\_\_

CLUB

Enrollment option is available at \$5.00 per individual member. Call for details and forms.



## MONEY 2000 Topics of Interest

Hawaii Cooperative Extension Service seeks to provide practical education for residents and decision makers in the State of Hawaii. To assist us in future planning, please check the topics that you would like more information about.

### *BASIC MONEY MANAGEMENT SKILLS*

- A  Setting Financial Goals
- B  Making A Spending Plan/Budget
- C  Savings
- D  Organizing A Record Keeping System
- E  Tracking Expenses and Spending
- F  Managing Irregular Income

### *MONEY AND RELATIONSHIPS*

- G  Starting Out Together - Financial Realities of Marriage
- H  Young Children Learn About Money
- I  Adolescents Learn Financial Responsibility
- J  Communicating with Family Members about Money
- K  Adjusting to Suddenly Reduced Income
- L  Financial Concerns at Divorce
- M  Financial Matters for Remarried Persons
- N  When Adult Children Live/Return Home
- O  Caring for Elderly Relatives
- P  Planning for Retirement
- Q  Estate Planning - Financial Concerns at Death

### *SPENDING WISELY*

- R  Clothing On A Budget
- S  Food Shopping
- T  Living on A Reduced Income
- U  Home Buying
- V  Home Ownership
- W  Buying A Car

### *INSURANCE*

- X  Auto
- Y  Life
- Z  Health
- AA  Property
- BB  Disability
- CC  Long-term Care

### *UNDERSTANDING BANK SERVICES*

- DD  Electronic Banking Services (ATM and Debit Cards, on-line banking)
- EE  Balancing A Bank Statement
- FF  Savings Options
- GG  Checking Account Options

### *CREDIT MANAGEMENT*

- HH  Shopping for Credit
- II  Building A Credit Record
- JJ  Reducing Consumer Debt
- KK  Using Home Equity
- LL  Reverse Mortgages

### *SAVINGS AND INVESTMENTS*

- MM  Introduction to Investment Opportunities
- NN  Certificates of Deposit
- OO  Mutual Funds
- PP  Stocks and Bonds
- QQ  U.S. Savings Bonds/Treasury Bills

**Please Complete Both Sides!**

Listed below are possible ways to receive information. Rate on a scale of 1-5 with 5 being the "best" and 1 being the "worst". Please tell us how you like to receive information.

	Worst		OK		Best
Seminar	1	2	3	4	5
Workshop	1	2	3	4	5
Group Meeting	1	2	3	4	5
Exhibits at Malls, Libraries, and Bank Lobbies	1	2	3	4	5
Lunch & Learn Workshops at Place of Employment	1	2	3	4	5
Money Management/Credit Fair	1	2	3	4	5
Fact Sheets	1	2	3	4	5
Home Study Courses	1	2	3	4	5
Video Tapes	1	2	3	4	5
Audio Cassette Tapes	1	2	3	4	5
Computer Budget Analysis Program	1	2	3	4	5
Individual Instruction	1	2	3	4	5
Community/Cable/T.V. Programs	1	2	3	4	5
Newsletters	1	2	3	4	5
Videoconference	1	2	3	4	5

Please return this form along with your enrollment form and fee.

**Please complete both sides!**

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 1420 Lower Campus Rd.  
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Registration No.
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## MONEY 2000 Demographic Data

This information will be held confidential. All demographic data will be combined for summary and evaluation research. Please put an "X" in front of the most appropriate answer for each question.

1. What is your age?

- A  18 years and under
- B  19-24 years
- C  25-34 years
- D  35-44 years
- E  45-54 years
- F  55-64 years
- G  65 years and over

2. Which of the following best describes your household?

- A  Single (widowed, divorced, never married or no dependent children)
- B  Single Parent (dependent children)
- C  Married without children
- D  Married with children
- E  Other (please describe)

3. If you have dependent children, please write the number in each of the blanks.

- A  Preschoolers
- B  Elementary school students (grades K-8)
- C  Secondary school students (grades 9-12)
- D  College students
- E  Other (please describe)

4. What is your highest level of education?

- A  Less than high school
- B  Completed high school
- C  Some college
- D  Two year degree
- E  Four year degree
- F  Advanced degree

**Please complete both sides!**

5. Are you?

- A  Male
- B  Female

6. What is your racial/ethnic origin?

- A  White
- B  American Indian
- C  Black/African-American
- D  Asian
- E  Hispanic
- F  Pacific Islander
- G  Hawaiian/Part Hawaiian
- H  Other (please describe)

7. Last year, about how much money did you get to live on? This should include paychecks, social security, food stamps, money from retirement checks, money from other government programs and money from other people such as family or friends.

- A  \$15,000 and under
- B  \$15,001-\$30,000
- C  \$30,001-\$45,000
- D  \$45,001-\$65,000
- E  over \$65,000

This information will only be used by Hawaii Cooperative Extension Service for research and documentation of **MONEY 2000** program efforts. Your personal privacy will be carefully guarded. Hawaii Cooperative Extension Service is interested in helping you achieve your goals and will not sell or divulge any personal information you share with any other agency or organization.

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